

## **Considering a Bequest to INTERSERVE in your Will?**

**We sincerely appreciate you considering the inclusion of Interserve (NZ). We are conscious that these funds often come sacrificially, and would regard it a great honour and privilege to be entrusted with them.**

Interserve is an evangelical, faith-based charitable organisation which has been committed to serving God's purposes among the marginalised peoples of Asia and the Arab World for over 160 years. Registered with the NZ Charities Commission, Interserve NZ – CC11027.

Interserve mobilises ordinary people to achieve extraordinary things, making Jesus Christ known through wholistic ministry, in partnership with the global church.

Our extensive experience, international networks, and strong support structures provide our mission partners with peace of mind, knowing their overseas service, will be both rewarding and safe. This could not happen without supporters who have generously blessed us with donations and gifts like a Bequest for Interserve in their Will.

### **What is a Bequest?**

A Bequest is a gift of cash or assets left in your Will. It is a statement of how you would like your assets distributed upon your death. Many times it is a specific amount of money or asset to an organisation like Interserve. Usually it is made once family and dependent relatives have been provided for. It is essential to make a Will in order to leave a Bequest. A Bequest can be a percentage or the balance of an estate. It can also be a donation of a specific amount of money or property or other asset (e.g. shares)

### **The importance of having a Will**

A Will is the only way you can ensure that your wishes are carried out in regard to your assets. Your Will can help minimise financial and emotional strain on your family, minimising confusion and therefore possible disputes arising once you have passed away. You should seek professional help in the form of a solicitor, lawyer, the Public Trust Office or a Trustee company to give you legal advice on setting up your Will.

### **How to make a Bequest**

To make a Bequest you need to make a Will, or add an amendment (called a Codicil) to an existing Will. A Codicil must be signed, witnessed, dated and it should make reference to an existing Will. A Codicil sample is attached for you to look over.

**Again, let me say thank you very much for your care and consideration. I invite you to call me and make a time where we can discuss this further and I can answer any questions you may have. May God bless and encourage you as you seek to serve and honour Him.**

**With warm and sincere regards**



**Johannes Balzer**  
National Leader

# CODICIL

(An amendment or addition to an existing Will)

## CODICIL TO LAST WILL AND TESTAMENT OF

I/we \_\_\_\_\_ (your name)

residing at \_\_\_\_\_ (address)

\_\_\_\_\_ (city), \_\_\_\_\_ (Country)

being of sound mind/s declare this Codicil to my Last Will and Testament ("Will") dated

\_\_\_\_\_, \_\_\_\_\_,

To be effective as from today, \_\_\_\_\_.

ITEM I Article \_\_\_\_\_ of my Will shall be modified to read: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_.

ITEM II Article \_\_\_\_\_ of my Will shall be stricken in its entirety.

ITEM III Article \_\_\_\_\_ shall be added to my Will, and shall read: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_.

My / Our signature(s)

\_\_\_\_\_

\_\_\_\_\_

Full name (s)

\_\_\_\_\_

\_\_\_\_\_

Date

\_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_, \_\_\_\_\_

Witness signature(s)

\_\_\_\_\_

\_\_\_\_\_

Full name (s)

\_\_\_\_\_

\_\_\_\_\_

Street address

\_\_\_\_\_

\_\_\_\_\_

Date

\_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_, \_\_\_\_\_